

RIMS Texas Regional Conference 2026- The Risk Management Roundup

August 11-12, 2026

San Antonio, TX

Continuing Education Instructions and Attendance Tracker Form

The attached forms and instructions below include items required by the licensing boards. Credit CANNOT be guaranteed if these forms are not used, are altered, or the instructions below have not been followed.

PLEASE DO NOT SEPARATE THIS PACKET

CE Hours Available (Dependent upon state review and decision)

Adjusters/Agents: Up to 4 hours of credit is available, based on state approval. Adjusters must attend the entire conference to receive credit. Partial credit will NOT be awarded.

State and License Types Requested for Credit (*pending state decision)

Adjusters/Agents: TX

Attendance Requirements

To obtain credit for this conference, attendee will be required to:

- Track your session attendance by marking the applicable boxes next to the session on the Attendance Tracker Form.
 - **Attended Partial** – check if you did not attend the session in full and enter number of minutes attended (**partial credit is not available for Adjusters**).
 - **Attended in Full** – check if you attended the session in its entirety.
 - **Were you the Instructor** – check ONLY IF you were the instructor for the session
- Complete and sign the Attendee Attestation on the following page. Be sure to include a valid email address and licensing information. (Note: Credit cannot be submitted to the licensing boards without your licensing information.)
- Turn in Attendance Tracking Form at the end of the conference/seminar.
- You will receive your Certificate of Completion to the email address provided within 30 days from event.

Print Name: _____

Education Administrator



CEU Institute

144 West Crystal Lake Ave. Unit 1010 | Lake Mary, FL 32746 | O 407.324.0500 | F 407.302.2185

Email Completed Tracker to: rosters@ceuinstitute.net

www.ceuinstitute.net

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ATTENDEE ATTESTATION (Signature Required for Credit Processing and Certificates)

I hereby attest to the information I have provided on this form, and the times and sessions attended as recorded on the attendance tracker. I understand that failure to comply or false information may result in retraction of credit by the provider and/or other disciplinary action by the licensing boards.

**SIGNATURE REQUIRED
FOR CREDIT**

Signature: _____

PLEASE PRINT CLEARLY

Print Last Name: _____ Print First Name: _____

City: _____ State: _____ Zip: _____ Date: _____

**MUST BE LEGIBLE TO
RECEIVE CERTIFICATE**

Email: _____

All trackers must be received by CEU Institute no later than 3 days after the event (Monday, August 17, 2026) to ensure attendance verification and credit posting. Credit may not be available for trackers received beyond this timeframe and could be subject to contingencies of the state board regulations.

License Type: ☐ Adjuster ☐ Agent

Required: Credit CANNOT be submitted to most licensing boards without the below information.

Adjusters/Agents: If any of the following states are approved for this event, the NPN Number is required:

AK, AL, AR, CT, DC, DE, HI, IA, ID, IL, KS, MA, MO, MT, NC, ND, NE, NM, OH, OK, OR, RI, SC, TN, VT, WI

You can locate your NPN Number here: www.NIPR.com

NPN Number: _____ State: _____ License Number (required if NPN not mandated by the states shown above): _____

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States requested for credit (*pending approval):

Adjusters: TX

Tuesday, August 11, 2026

Concurrent Educational Sessions 11:00am-12:00pm (choose one)

Session Title	Session Minutes	Course Approvals:	Attended Partial (Not Available for Adjusters)	Attended in Full (Required for Adjusters)	Were you the Instructor?
The Liquidity Multiplier: How Surety Strengthens Financial Resilience and Expands Risk Capacity	60	GEN - All Requested States (See Above)	Minutes _____	[]	Minutes _____
From Risk Vehicle to Strategic Asset: How to Get More from Your Captive		GEN - All Requested States (See Above)	Minutes _____	[]	Minutes _____

Concurrent Educational Sessions 1:45pm-2:45pm (choose one)

Session Title	Session Minutes	Course Approvals:	Attended Partial (Not Available for Adjusters)	Attended in Full (Required for Adjusters)	Were you the Instructor?
How Reputation Management Is Impacting Risk Management	60	GEN - All Requested States (See Above)	Minutes _____	[]	Minutes _____
Powering Through the Storm: Cyber Threats to Energy Infrastructure and Strategies for Managing Technology Risk in the Digital Age		GEN - All Requested States (See Above)	Minutes _____	[]	Minutes _____

Concurrent Educational Sessions 3:00pm-4:00pm (choose one)

Session Title	Session Minutes	Course Approvals:	Attended Partial (Not Available for Adjusters)	Attended in Full (Required for Adjusters)	Were you the Instructor?
Insurable Value: Exposing the Gaps Before the Claim	60	GEN - All Requested States (See Above)	Minutes _____	[]	Minutes _____
Reducing Workers' Compensation Costs Through Strategic Clinical Oversight		GEN - All Requested States (See Above)	Minutes _____	[]	Minutes _____
From Reactive to Responsible: Governing Emerging AI Risks Through ERM		GEN - All Requested States (See Above)	Minutes _____	[]	Minutes _____

Wednesday, August 12, 2026

Concurrent Educational Sessions 9:30am-10:30am (choose one)

Session Title	Session Minutes	Course Approvals:	Attended Partial (Not Available for Adjusters)	Attended in Full (Required for Adjusters)	Were you the Instructor?
Mastering Builder's Risk Insurance	60	GEN - All Requested States (See Above)	Minutes _____	[]	Minutes _____
Own the Working Layer: How Captive Insurance Can Solve the Excess Liability Problem		GEN - All Requested States (See Above)	Minutes _____	[]	Minutes _____

Signature: _____

Print Name: _____

Program Evaluation

We appreciate the feedback we receive from our program participants. Your suggestions and feedback help us continually improve and provide meaningful and constructive programs.

Date

Registered Provider:

Location:

Topic:

Speaker:

Please rate the program you have just attended.

Poor

Satisfactory

Good

Very Good

Excellent

1. Were the learning objectives met? If not, please indicate which objectives were NOT below:

1

2

3

4

5

2. Were the materials relevant and contribute to the learning objectives?

1

2

3

4

5

3. Was the subject matter accurate and current?

1

2

3

4

5

4. Were the teaching methods utilized effectively?

1

2

3

4

5

5. Did the speaker present the material in an understandable manner?

1

2

3

4

5

6. Was the program an appropriate educational level?

1

2

3

4

5

7. Did the speaker use effective time management to cover the learning objectives?

1

2

3

4

5

8. Did the program meet your professional educational needs?

1

2

3

4

5

9. Evaluate the learning environment/venue.

1

2

3

4

5

10. If prerequisites were required, were they appropriate and sufficient? (Accountant/CPA only)

1

2

3

4

5

What did you find most valuable about this course?

Suggestions/Recommendations:

Additional Topics of interest:

Thank you for the opportunity to offer CE/CLE/CPE to your organization today!

