



Instructions for Tracking and Obtaining Continuing Education Credits

If you are signed up for Continuing Education Credits, you will need to track your credits using the attached form. Please read all information carefully.

Track Your Sessions Attended: It is your responsibility to track your sessions. Incomplete tracking forms cannot be verified after, and credit will only be given for sessions indicated.

Turn in Completed Tracker Form: You will need to turn in your tracker form immediately after the conference to Caitlin Hume, RIMS Senior Business Events Manager, at the registration desk located in the foyer of the Roosevelt Ballroom at the Roosevelt New Orleans Hotel.

If you did not turn in your completed form to Caitlin Hume, scan and email to: rosters@ceuinstitute.net, or fax to +1-407-302-2185.

Education Administrator



144 West Crystal Lake Ave. Unit 1010 | Lake Mary, FL 32746 | O 407.324.0500 | F 407.302.2185

Email Completed Tracker to: rosters@ceuinstitute.net

www.ceuinstitute.net



Continuing Education Instructions and Attendance Tracker Form

The attached forms and instructions below include items required by the licensing boards. Credit CANNOT be guaranteed if these forms are not used, are altered, or the instructions below have not been followed.

PLEASE DO NOT SEPARATE THIS PACKET

CE Hours Available (Dependent upon state review and decision)

Accountants/CPA: Earn credit up to 6.8 hours in .2 credit hour increments.

Attorneys: Up to 5.5 hours of credit is available, based on state approval. Partial credit will be awarded.

State and License Types Requested for Credit (* pending state decision)

Accountants/CPA: National Accreditation through NASBA

Attorneys: *Louisiana

Attendance Requirements

To obtain credit for this conference, attendee will be required to:

- Track your session attendance by marking the applicable boxes next to the session on the Attendance Tracker Form.
 - **Attended Partial** – check if you did not attend session in full, and enter number of minutes attended.
 - **Attended in Full** – check if you attended the session in its entirety.
 - **Were you the Instructor** – check ONLY IF you were the instructor for the session
- Complete and sign the Attendee Attestation on the following page. Be sure to include a valid email address and licensing information. (Note: Credit cannot be submitted to the licensing boards without your licensing information.)
- Turn in Attendance Tracking Form at the end of the conference/seminar.
- You will receive your Certificate of Completion to the email address provided within 30 days from event.

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ATTENDEE ATTESTATION

I hereby attest to the information I have provided on this form, and the times and sessions attended as recorded on the attendance tracker. I understand that failure to comply or falsifying information may result in retraction of credit by the provider and/or other disciplinary action by the licensing boards.

PLEASE PRINT CLEARLY

Print Last Name: _____ Print First Name: _____

Street Address: _____

City: _____ State _____ Zip: _____

Phone: _____ Date: _____

Signature: _____



Email: _____

All trackers must be received by CEU Institute no later than **3 days** (Friday, November 8, 2019) to ensure attendance verification and credit posting. Credit may not be available for trackers received beyond this timeframe, and could be subject to contingencies of the state board regulations.

License Type: Attorney NASBA

Required: Credit CANNOT be submitted to the licensing boards without your license number.

License Number: _____ State: _____
License Number: _____ State: _____
License Number: _____ State: _____
License Number: _____ State: _____

Please note CEU Institute does not sell or otherwise use your information for any other purposes, other than those required by the licensing boards.

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Monday, November 4, 2019

10:30am-11:30am Concurrent Session 1 (Choose One)

Session Title	Session Minutes	Course Approvals: (*pending approval):	Attended Partial	Attended Full	Were you the Instructor?
When Worlds Collide, Value is Created	60	NASBA CLE: *Louisiana	[] Minutes _____	[]	[] Minutes _____
From Risk Management to Value Management		NASBA CLE: *Louisiana	[] Minutes _____	[]	[] Minutes _____
When Cyber Ransom Becomes an Enterprise Concern		NASBA CLE: *Louisiana	[] Minutes _____	[]	[] Minutes _____

11:45am-12:05pm Concurrent Session 2 (Choose One)

Is 3 a Crowd in GRC?	20	NASBA CLE: *Louisiana	[] Minutes _____	[]	[] Minutes _____
Making Decisions in the Face of Uncertainty and Opportunity		NASBA CLE: *Louisiana	[] Minutes _____	[]	[] Minutes _____

1:30pm-2:30pm Concurrent Session 3 (Choose One)

The Evolving Role of the CRO: How Risk Leadership is Transitioning	60	NASBA CLE: *Louisiana	[] Minutes _____	[]	[] Minutes _____
The Rising Importance of Environmental, Social, and Governance Initiatives		NASBA CLE: *Louisiana	[] Minutes _____	[]	[] Minutes _____
Learning Lab: Discovering Connections		NASBA CLE: *Louisiana	[] Minutes _____	[]	[] Minutes _____

2:45pm-3:45pm Concurrent Session 4 (Choose One)

Finding that Crystal Ball: Identifying and Managing Emerging Risks	60	NASBA CLE: *Louisiana	[] Minutes _____	[]	[] Minutes _____
The Future of the Three Lines of Defense		NASBA CLE: *Louisiana	[] Minutes _____	[]	[] Minutes _____
Making It Real: A Case Study in Strategic ERM Evolution		NASBA CLE: *Louisiana	[] Minutes _____	[]	[] Minutes _____

Tuesday, November 5, 2019

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RIMS 2019 ERM Conference
November 4-5, 2019
New Orleans, LA

9:00am-10:00am The Transformation Journey of ERM at PepsiCo	60	NASBA CLE: *Louisiana	[] Minutes _____	[]	[] Minutes _____
10:15am-11:15am Concurrent Session 5 (Choose One)					
Reputation Risk Strategies for Your Board	60	NASBA CLE: *Louisiana	[] Minutes _____	[]	[] Minutes _____
Digital Disruption and Transformation Risks		NASBA CLE: *Louisiana	[] Minutes _____	[]	[] Minutes _____
Building an Inclusive Culture		NASBA CLE: *Louisiana	[] Minutes _____	[]	[] Minutes _____
11:30am-11:50am Concurrent Session 6 (Choose One)					
Making Sense of Artificial Intelligence and Its Impact on Risk Management	20	NASBA CLE: *Louisiana	[] Minutes _____	[]	[] Minutes _____
Assessing Interdependent Risks		NASBA CLE: *Louisiana	[] Minutes _____	[]	[] Minutes _____
Metrics That Matter		NASBA CLE: *Louisiana	[] Minutes _____	[]	[+A12:F28] Minutes _____

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