



Continuing Education Instructions and Attendance Tracker Form

The attached forms and instructions below include items required by the licensing boards. Credit CANNOT be guaranteed if these forms are not used, are altered, or the instructions below have not been followed.

PLEASE DO NOT SEPARATE THIS PACKET

CE Hours Available (Dependent upon state review and decision)

Accountants/CPA: Earn credit up to 9 hours in .2 credit hour increments. Partial credit will be awarded.

State and License Types Requested for Credit

This program is approved for **NASBA- CPE Accountant:** 9 hours of credit

Fields of Study: Management Services

Prerequisites and Advanced Preparation: None

Program Level: Intermediate

Delivery Method: Group Live



CEU Institute is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org. **Questions?** For any questions regarding CPE credit, please contact CEU Institute at rosters@ceuinstitute.net.

Attendance Requirements

To obtain credit for this conference, attendee will be required to:

- Track your session attendance by marking the applicable boxes next to the session on the Attendance Tracker Form.
 - **Attended Partial** – check if you did not attend session in full, and enter number of minutes attended.
 - **Attended in Full** – check if you attended the session in its entirety.
 - **Were you the Instructor** – check ONLY IF you were the instructor for the session
- Complete and sign the Attendee Attestation on the following page. Be sure to include a valid email address and licensing information. (Note: Credit cannot be submitted to the licensing boards without your licensing information.)
- Turn in Attendance Tracking Form at the end of the conference/seminar.
- You will receive your Certificate of Completion to the email address provided within 30 days from event.

Education Administrator



144 West Crystal Lake Ave. Unit 1010 | Lake Mary, FL 32746 | O 407.324.0500 | F 407.302.2185

Email Completed Tracker to: rosters@ceuinstitute.net

www.ceuinstitute.net

ATTENDEE ATTESTATION

I hereby attest to the information I have provided on this form, and the times and sessions attended as recorded on the attendance tracker. I understand that failure to comply or falsifying information may result in retraction of credit by the provider and/or other disciplinary action by the licensing boards.

PLEASE PRINT CLEARLY

Print Last Name: _____ Print First Name: _____

Street Address: _____

City: _____ State _____ Zip: _____

Phone: _____ Date: _____

Signature: _____

**MUST BE LEGIBLE TO
RECEIVE CERTIFICATE**

Email: _____

All trackers must be received by CEU Institute no later than 3 days after event (Monday, November 14, 2022) to ensure attendance verification and credit posting. Credit may not be available for trackers received beyond this timeframe, and could be subject to contingencies of the state board regulations.

License Type: ☐ Accountant ☐ Certificate Only – NO CE

Please note CEU Institute does not sell or otherwise use your information for any other purposes, other than those required by the licensing boards.

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RIMS 2022 ERM Conference					
Thursday, November 10, 2022					
Concurrent Educational Sessions 10:30am-11:30am (choose one)					
Session Title	Session Minutes	Field of Study	Attended Partial	Attended in Full	Were you the Instructor?
Closing the Strategy Execution Gap	60	Management Services	[] Minutes _____	[]	[] Minutes _____
Visualizing the KRIs of your ERM Process		Management Services	[] Minutes _____	[]	[] Minutes _____
Building and Deploying Risk Response Frameworks		Management Services	[] Minutes _____	[]	[] Minutes _____
Educational Session 11:45am-12:15pm					
Powerful Storytelling in Risk Management	30	Management Services	[] Minutes _____	[]	[] Minutes _____
Concurrent Educational Sessions 1:30pm-2:30pm (choose one)					
Make DEI Your ERM Super Power & Get Ahead of Critical Financial Risks	60	Management Services	[] Minutes _____	[]	[] Minutes _____
SERMC Presents: Emerging Risk Roundtable 2022		Management Services	[] Minutes _____	[]	[] Minutes _____
Concurrent Educational Sessions 2:45pm-3:45pm (choose one)					
Level Up: How to Move Your Risk Management Practice into the Future	60	Management Services	[] Minutes _____	[]	[] Minutes _____
ERM + ESG: Bridging Compliance and Cultural Awareness		Management Services	[] Minutes _____	[]	[] Minutes _____
The Latest, Greatest and Future of ERM in an ESG World and the Risk of Inaccurate Reporting		Management Services	[] Minutes _____	[]	[] Minutes _____
Friday, November 11, 2022					
Educational Session 9:00am-10:00am					
Don't Let Your Risk Culture Get Cancelled! - Capturing Culture to Drive ERM	60	Management Services	[] Minutes _____	[]	[] Minutes _____
Concurrent Educational Sessions 10:15am-11:15am (choose one)					
Creating a Happy Marriage Between Risk and Strategy	60	Management Services	[] Minutes _____	[]	[] Minutes _____
Validating and Enhancing Your ERM-Savvy		Management Services	[] Minutes _____	[]	[] Minutes _____
Delivering Risk Information (And Metrics) That Matter - Board Level Reporting		Management Services	[] Minutes _____	[]	[] Minutes _____
Concurrent Educational Sessions 1:30pm-2:30pm (choose one)					
Navigating the Risks of Digital Transformation	60	Management Services	[] Minutes _____	[]	[] Minutes _____
Using Stress Scenarios To Evaluate Geopolitical Risk		Management Services	[] Minutes _____	[]	[] Minutes _____
The Road to an Adaptive and Resilient ERM Program		Management Services	[] Minutes _____	[]	[] Minutes _____
Educational Session 2:45pm-3:45pm					
Stakeholder Buy-in: Connecting ERM to Budgeting and Investment	60	Management Services	[] Minutes _____	[]	[] Minutes _____

Signature: _____

Print Name: _____

Program Evaluation

We appreciate the feedback we receive from our program participants. Your suggestions and feedback help us continually improve and provide meaningful and constructive programs.

Date

Registered Provider:

Location:

Topic:

Speaker:

Please rate the program you have just attended.

Poor

Satisfactory

Good

Very Good

Excellent

1. Were the learning objectives met? If not, please indicate which objectives were NOT below:

1

2

3

4

5

2. Were the materials relevant and contribute to the learning objectives?

1

2

3

4

5

3. Was the subject matter accurate and current?

1

2

3

4

5

4. Were the teaching methods utilized effectively?

1

2

3

4

5

5. Did the speaker present the material in an understandable manner?

1

2

3

4

5

6. Was the program an appropriate educational level?

1

2

3

4

5

7. Did the speaker use effective time management to cover the learning objectives?

1

2

3

4

5

8. Did the program meet your professional educational needs?

1

2

3

4

5

9. Evaluate the learning environment/venue.

1

2

3

4

5

10. If prerequisites were required, were they appropriate and sufficient? (Accountant/CPA only)

1

2

3

4

5

What did you find most valuable about this course?

Suggestions/Recommendations:

Additional Topics of interest:

Thank you for the opportunity to offer CE/CLE/CPE to your organization today!

