



# 2012 Application for Individual Membership

Contact Membership Dept. at 212-655-6220 or membership@RIMS.org for additional information.

Risk and Insurance Management Society, Inc. • www.RIMS.org • Fax: (212) 655-7430 • RIMS Federal Tax ID# 13-1860397

## PRIMARY REASON FOR JOINING (Please Choose One)

- Networking Opportunities/Chapters     Professional Development/Education     Risk Management Tools and Resources     Government Affairs/Advocacy

## CHECK ONE MEMBERSHIP CATEGORY

- Educational Member:** An individual whose primary occupation is a faculty member teaching risk management, insurance or benefits courses at an institution of higher learning or chairing a department at such an institution, which offers risk management, insurance or benefits courses. **\*\*\*A current curriculum vitae must be attached to application, and additional documentation may be required.**
- Student Member:** An individual who is considered to be "full time" by the college or university majoring in risk management, insurance, business, finance or management with an emphasis in risk management and/or insurance. This category is not intended for anyone eligible for other categories of membership. **\*\*\*A current transcript must be attached to application and each renewal thereafter.**
- Retired Member:** An individual who was previously a Class I Deputy member, Class III Educational member or Class VI Associate of the Society member of RIMS and must be fully retired. **\*\*\*Applications will not be processed without attachments.**

## ABOUT YOU: (please print)

- Mr.     Ms.     Mrs.     Dr.     Other \_\_\_\_\_

First Name \_\_\_\_\_ MI \_\_\_\_\_ Last Name \_\_\_\_\_ Nickname \_\_\_\_\_

- Male     Female    Year of Birth |\_|\_|\_|\_|

Business/Primary Mailing Address \_\_\_\_\_

City \_\_\_\_\_ State/Province \_\_\_\_\_ Zip/Postal Code \_\_\_\_\_ Country \_\_\_\_\_

Telephone \_\_\_\_\_ Fax \_\_\_\_\_

Cell Phone \_\_\_\_\_

E-Mail Address (application will not be processed without e-mail address) \_\_\_\_\_

Permanent/Home Address (if different than mailing address) \_\_\_\_\_

City \_\_\_\_\_ State/Province \_\_\_\_\_ Zip/Postal Code \_\_\_\_\_ Country \_\_\_\_\_

Personal E-Mail Address \_\_\_\_\_

Would you like to be included in RIMS online Member Directory? (e-mail address not shown)     Yes     No

If No, may we release your contact information to other RIMS members upon request?     Yes     No

Occasionally, RIMS may make your postal and/or email address available to screened third party organizations offering products or services that may interest you. Your contact information is never released directly to these organizations.

Would you like to receive third party information via postal and/or email?     Yes     No

## ABOUT YOUR ORGANIZATION (please print)

Complete the following information:

### For Educational Applicant:

Position Title \_\_\_\_\_

Current college/university \_\_\_\_\_ Website \_\_\_\_\_

Are you a full-time faculty member or chairing a department that offers risk management, insurance or business courses?     Yes     No

### For Student Applicant:

College/University attending \_\_\_\_\_ Expected Graduation Date \_\_\_\_\_ Status FT/PT

Degree being pursued     BA/BS     MA/MS/MBA     Other (specify) \_\_\_\_\_

### For Retired Applicant:

Former employer \_\_\_\_\_ Date of retirement \_\_\_\_\_

RIMS Member # (if known) \_\_\_\_\_

## ABOUT CHAPTER AFFILIATION

All RIMS Members are required to belong to a local chapter and pay any applicable local chapter dues. What is your Chapter Preference? (see page 3)

Chapter Preference \_\_\_\_\_ Chapter # |\_|\_|\_|\_|

Join Today • www.RIMS.org/JoinToday

## MEMBERSHIP INFORMATION

**All Memberships: The individual, not the company, holds the Membership. Membership is non-transferable.** You will be billed annually for dues to coincide with the month that you joined RIMS. Renewal notices are mailed approximately 60 days prior to the anniversary date. The *Risk Management* magazine subscription price of one year (\$80 U.S.) for each individual is included in your membership dues, and may not be deducted.

## MEMBERSHIP INFORMATION

<input type="checkbox"/> Educational Member - \$110.00 U.S.	<input type="checkbox"/> Chapter Dues \$ _____ U.S.
<input type="checkbox"/> Retired Member - \$110.00 U.S.	<input type="checkbox"/> Student Member - no charge
<input type="checkbox"/> Total \$ _____ U.S.	

### Membership Dues are not refundable.

\*Chapter dues not included with this application will be billed directly to your credit card or invoiced by RIMS or the Chapter. Please refer to page 3 of this application for chapter dues listing. Chapter dues vary from chapter to chapter. The most up to date pricing can always be found on the RIMS.org Web site. Membership applications are processed upon receipt of full payment of all membership dues. You will receive an e-mail notification of your active membership after your application is processed and approved. Please allow up to 2-4 weeks for processing.

U.S. Taxpayers: RIMS dues are not deductible as a charitable contribution for tax purposes but may be deductible as a business expense. 16.5% of 2012 Society Dues are not deductible due to lobbying activities. Members will be advised each year of the non-deductible portion of the Society dues on their renewal invoice.

**RIMS Federal Tax ID# 13-1860397. A W9 tax form is downloadable at [www.RIMS.org/W9](http://www.RIMS.org/W9).**

## ABOUT CHAPTER AFFILIATION

Payment for membership dues may be made by check, Visa, MasterCard, American Express and Bank Transfers. Please remit payment in U.S. dollars, drawn on a U.S. bank, payable to Risk and Insurance Management Society, Inc.

### For check or money order payments via regular mail:

Risk and Insurance Management Society, Inc., P.O. Box 95000-2345, Philadelphia, PA 19195-2345

### For bank transfers:\*

TD Bank, 469 Seventh Avenue, New York, NY 10018  
 Account name: RIMS Operating Account  
 Account number: 7920319089  
 ABA number: 026013673  
 Swift number: NRTHUS33

\* Bank Transfers must include the applicant's name(s) and company. For accurate processing enclose a copy of your bank order with your membership application. Applicant is responsible for all bank charges. Please add an additional \$30 U.S. for bank transfers administrative fee.

### For credit card payments:

You may fax the completed application with your credit card payment to 212-655-7430 or email to [membership@RIMS.org](mailto:membership@RIMS.org).

If you prefer to mail your application, use the following address:

Risk and Insurance Management Society, Inc.  
 Attention: Membership Dept.  
 1065 Avenue of the Americas - 13th Floor  
 New York, NY 10018-2506

**RIMS USE ONLY**

Please bill my credit card:     American Express     Visa     MasterCard

Card No. \_\_\_\_\_ Exp. Date \_\_\_\_\_

Print name as it appears on card \_\_\_\_\_

Signature \_\_\_\_\_ Telephone # of credit card holder \_\_\_\_\_

## MEMBERSHIP PLEDGE

I verify that the information herein is true and accurate, and that I have read Article IV – Membership, Section 1 of RIMS Constitution and Bylaws on page 4 and hereby certify that I am eligible for membership in the Risk and Insurance Management Society, Inc. I further affirm that I will subscribe to the objectives of RIMS and abide by RIMS Constitution and Bylaws and any amendments thereto (located at [www.RIMS.org/bylaws](http://www.RIMS.org/bylaws)).

Name \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

I understand that by providing my mailing address, e-mail address, telephone number and fax number, I consent to receive communications sent by or on behalf of RIMS via these media. I also understand that RIMS will not share my e-mail address with other organizations.

*The Membership dues are printed on this form. Chapter dues vary from chapter to chapter. The most up to date pricing can always be found at [www.RIMS.org/JoinToday](http://www.RIMS.org/JoinToday). Membership or Chapter dues not included with this application or renewal will be billed directly to your credit card or invoiced by RIMS or the Chapter.*

*E = Educational, S = Student, R = Retired.*  
All dues are per individual and are shown in US dollars.

## UNITED STATES

### ALABAMA

001 Alabama (Birmingham) *E = \$100, S = \$0*

### ALASKA

074 Alaska (Anchorage) *E = \$75, S = \$75, R = \$75*

### ARIZONA

049 Arizona Central (Phoenix)  
*E = \$100, R = \$100*

### CALIFORNIA

028 Golden Gate (San Francisco)  
*E = \$30, S = \$30, R = \$30*

033 Los Angeles

052 Orange County (Orange)

088 Sacramento Valley *E = \$0, R = \$0*

045 San Diego

073 Silicon Valley

### COLORADO

018 Rocky Mountain (Denver)

### CONNECTICUT

012 Connecticut Valley (Hartford County)  
*E = \$50, R = \$50, S = \$0*

044 Fairfield/Westchester (Greenwich)

### DELAWARE

014 Delaware Valley/Philadelphia  
*E = \$65, R = \$65*

### DISTRICT OF COLUMBIA

070 Potomac (Washington, D.C.)

### FLORIDA

016 Broward (Fort Lauderdale) *E = \$65*

085 Central Florida (Orlando) *E = \$35, R = \$35*

093 Greater Miami *E = \$50, R = \$50*

065 Northeast Florida (Jacksonville)  
*E = \$40, R = \$40*

089 Palm Beach *E = \$50*

090 Southwest Florida (Naples) *Chapter Collects*

048 Tampa Bay

### GEORGIA

003 Atlanta

### HAWAII

019 Hawaii (Honolulu) *E = \$15, S = \$0, R = \$0*

### ILLINOIS

009 Chicago

083 Mid-Illinois (Peoria/Bloomington)  
*E = \$50, R = \$50*

### INDIANA

042 Indiana (Indianapolis) *E = \$200*

### IOWA

086 Greater Quad Cities (Muscatine) *E = \$50*

060 Iowa (Des Moines)

### KANSAS

017 Greater Kansas City

### KENTUCKY

053 Kentuckiana/Bluegrass

### LOUISIANA

034 South Louisiana (New Orleans)  
*E = \$25, S = \$25, R = \$25*

### MARYLAND

008 Chesapeake (Baltimore)  
*E = \$50, R = \$50, S = \$0*

070 Potomac (Washington, D.C.)

### MASSACHUSETTS

022 Massachusetts (Boston)

### MICHIGAN

015 Detroit

054 Western Michigan (Grand Rapids)

### MINNESOTA

024 Minnesota (Minneapolis)

### MISSOURI

017 Greater Kansas City

084 Ozarks Area (Springfield)

032 St. Louis

### NEBRASKA

043 Great Plains (Omaha) *E = \$50, S = \$50, R = \$50*

### NEVADA

081 Nevada (Las Vegas) *E = \$115, R = \$50*

105 Northern Nevada *E = \$25, S = \$25, R = \$25*

### NEW JERSEY

026 New Jersey (Somerset)

014 Delaware Valley (Philadelphia) *E = \$65, R = \$65*

### NEW YORK

101 Long Island (Woodbury)

*E = \$100, S = \$50, R = \$100*

027 New York (New York City)

036 Upstate New York (Rochester)  
*E = \$50, S = \$50, R = \$50*

### NORTH CAROLINA

005 Carolinas (Charlotte)

047 Piedmont (Raleigh-Durham)

### OHIO

007 Central Ohio (Columbus)

*E = \$50, R = \$50, S = \$0*

010 Ohio River Valley (Cincinnati)

011 Northeast Ohio (Cleveland) *E = \$50, R = \$50*

087 Toledo *E = \$50*

### OKLAHOMA

072 Central Oklahoma (Oklahoma City)

*E = \$100, R = \$100*

029 Eastern Oklahoma (Tulsa) *E = \$80, R = \$20*

### OREGON

030 Oregon (Portland) *E = \$40, R = \$40*

### PENNSYLVANIA

058 Central Penn (Harrisburg) *Chapter Collects*

014 Delaware Valley (Philadelphia) *E = \$65, R = \$65*

031 Pittsburgh

### SOUTH CAROLINA

076 Palmetto (Columbia) *E = \$50*

071 Western Carolina (Greenville)

### TENNESSEE

059 Cumberland (Nashville) *E = \$25, S = \$0*

023 Memphis *E = \$90*

### TEXAS

080 Central Texas (Austin) *E = \$50, S = \$10, R = \$50*

013 Dallas-Fort Worth *E = \$60, R = \$60*

020 Houston

056 South Texas (San Antonio)

*E = \$50, S = \$50, R = \$50*

### UTAH

069 Utah (Salt Lake City) *E = \$75, S = \$10, R = \$20*

### VIRGINIA

070 Potomac (Washington, D.C.)

037 Virginia (Williamsburg) *R = \$25, E = \$25*

### WASHINGTON

038 Washington (Seattle) *E = \$35*

### WISCONSIN

039 Wisconsin (Milwaukee)

### CANADA (in U.S.\$ equivalent)

#### ALBERTA

061 Northern Alberta (Edmonton) *Chapter Collects*

002 Southern Alberta (Calgary) *Chapter Collects*

#### BRITISH COLUMBIA

004 British Columbia (Vancouver)

#### MANITOBA

051 Manitoba (Winnipeg)

*E = CDN \$25, S = CDN \$25, R = CDN \$25*

#### NEW BRUNSWICK / NOVA SCOTIA / PEI

091 Maritime Chapter *Chapter Collects*

#### NEWFOUNDLAND & LABRADOR

063 Newfoundland & Labrador (St. John's)  
*Chapter Collects*

#### ONTARIO

062 Canadian Capital (Ottawa)

*E = CDN \$75, R = CDN \$25*

035 Ontario (Toronto) *R = CDN \$100*

#### PRINCE EDWARD ISLAND

091 Maritime Chapter *Chapter Collects*

#### QUEBEC

025 Quebec (Montreal)

*E = CDN \$50, S = CDN \$50, R = CDN \$50*

#### SASKATCHEWAN

064 Saskatchewan (Saskatoon/Regina) *E = CDN \$100*

#### JAPAN

103 Japan (Tokyo) *Chapter Collects*

#### MEXICO

104 Mexico (Monterrey) *Chapter Collects*

**All dues subject to change.**  
Chapter Collects = chapter will invoice  
directly for chapter dues.

## Article IV - Membership Part A

### ARTICLE IV - MEMBERSHIP

#### Section 1. Classes of Membership.

##### C. Class III - Educational Member

An individual whose primary occupation is a faculty member teaching risk management, insurance or benefits courses at an institution of higher learning or chairing a department at such an institution, which offers risk management, insurance or benefits courses may be extended the opportunity to be an Educational Member. This membership shall be carried with the faculty member from educational institution to educational institution, so long as the educational institution offers courses in insurance, benefits, or risk management.

An Educational Membership shall not be affected if the educational member engages in other employment, even if in that other position the educational member would not be eligible to be a deputy member of RIMS, so long as education remains the member's primary occupation at an institution of higher learning. However, in the event the primary occupation of an Educational Member is no longer education, such Educational Member status shall terminate, with no refund of any pro rated dues amount.

##### *Educational Members:*

- must subscribe to the objectives of RIMS;
- must agree to abide by RIMS' Constitution and Bylaws;
- must pay dues, which shall be fixed by the Board of Directors;
- may not vote;
- may not hold office;
- may act as an advisor to a committee at the discretion of the committee chair;
- are afforded the privileges of RIMS membership, whenever RIMS or its Chapters differentiates between members and nonmembers, unless otherwise specified; and
- must re-qualify for such membership every five (5) years and if their teaching assignments or activities within RIMS change, such membership may be subject to termination.

##### D. Class IV - Student Member

A Student Membership may be granted to a student who is:

- considered to be "full-time" by the college or university the student is enrolled in;
- majoring in risk management, insurance, business, finance or management with an emphasis in risk management and/or insurance; And
- not otherwise eligible for membership in another class.

Student Members should be affiliated with a RIMS chapter, to the extent possible given the student's location relative to the chapter areas. Upon graduation or acceptance of employment in the area of risk management, insurance or benefits, or the acceptance of any position involving the prohibited activities listed in Section 1(A)(3)(b), such Student Member status shall terminate, with no refund of any prorated dues amount.

##### *Student Members:*

- must subscribe to the objectives of RIMS;
- must agree to abide by RIMS' Constitution and Bylaws;
- may not vote;
- may not hold office;
- may join committee activities at the discretion of the committee chair;
- are afforded the privileges of RIMS membership, whenever RIMS or its Chapters differentiates between members and nonmembers, unless otherwise specified; and
- must pay dues, which shall be fixed by RIMS' Board of Directors.

##### G. Class VII - Retired Member

A Retired Member Membership may be extended to an individual who was previously employed in risk management or one of its related specialties and who was previously a Class I Deputy Member, a Class III Educational Member or a Class VI Associate Member of RIMS prior to retirement.

##### *A Retired Member:*

- must have previously been a Class I Deputy Member, a Class III Educational Member or a Class VI Associate Member of RIMS;
- must be fully retired (i.e., does not practice or work in any capacity in the risk management field, such as would make him or her eligible to be a member of RIMS in any other Class.)

##### *Retired Members:*

- must subscribe to the objectives of RIMS;
- must agree to abide by RIMS' Constitution and Bylaws;
- may be a member of a local chapter;
- must pay dues, which shall be fixed by RIMS' Board of Directors;
- may not vote, hold office or be a chair or vice chair of a committee, but may serve as a voting member of a committee; and
- are afforded the same privileges of membership such individuals had received as Deputy or Associate Members, as the case may have been, unless otherwise specified.