

2012 Application for Associate Membership



KNOW RISK?
KNOW RIMS.

Dues are non-refundable and are not pro-rated. Individuals who received a bachelor's degree within the past five years may be eligible for reduced dues. See page 4 for recent graduate dues rates; you must provide documentation of your graduation date with your application.

How did you hear about RIMS? _____

PRIMARY REASON FOR JOINING (Please Choose One)

Networking Opportunities/Chapters Professional Development/Education Risk Management Tools and Resources Government Affairs/Advocacy

ABOUT YOU (please print)

Mr. Ms. Mrs. Dr. Other _____

First Name _____ MI _____ Last Name _____ Nickname _____

Job Title _____ Male Female Year of Birth |__|__|__|

Business Mailing Address _____

City _____ State/Province _____ Zip/Postal Code _____ Country _____

Telephone _____ Extension _____ Fax _____

Cell phone _____

E-Mail Address (application will not be processed without e-mail address) _____

Permanent/Home Address _____

City _____ State/Province _____ Zip/Postal Code _____ Country _____

Personal E-Mail Address _____

Would you like to be included in RIMS online Member Directory? Yes No

If No, may we release your contact information to other RIMS members? Yes No

Occasionally, RIMS may make your postal and/or email address available to screened third party organizations offering products or services that may interest you. Your contact information is never released directly to these organizations.

Would you like to receive third party information via postal and/or email? Yes No

ABOUT YOUR ORGANIZATION

Current Employer _____ Website _____

Stock Ticker Symbol _____

Type of Business

Provide a three to five word description of your organization's primary function, (i.e., third party administrator, insurance broker, RMIS sales, etc.) _____

Primary & Secondary SIC Codes _____

Which of the following activities are you engaged in? (Check all that apply)

- | | |
|---|--|
| <input type="checkbox"/> Actuarial Services | <input type="checkbox"/> Risk Management Services/Consulting |
| <input type="checkbox"/> Executive/Personnel Recruitment | <input type="checkbox"/> Rating of Insurance |
| <input type="checkbox"/> Investigation/Settlement of Losses | <input type="checkbox"/> Regulating of Insurance |
| <input type="checkbox"/> Employee Benefits Services | <input type="checkbox"/> Selling or Brokering of Insurance |
| <input type="checkbox"/> Environmental Services | <input type="checkbox"/> Underwriting of Insurance |
| <input type="checkbox"/> Legal Services | <input type="checkbox"/> Other (please describe) _____ |

CHAPTER AFFILIATION

All RIMS members are required to belong to a local chapter and pay any applicable local chapter dues. What is your Chapter Preference?

See page 3 for chapter listing.

Chapter Preference _____ Chapter # |__|__|__|

I would like to be contacted about volunteer opportunities.

Join Today • www.RIMS.org/JoinToday



2012 Application for Associate Membership

MEMBERSHIP INFORMATION

Associate of the Society: An individual with a commitment to uphold and further the risk management discipline who is not eligible to be a representative of a corporate member. This includes, but is not limited to, individuals working for brokers, insurers and third party administrators, those who provide services to clients, lawyers and consultants. **This membership belongs to the individual and can be taken from employer to employer. The individual, not the company, holds the membership.** RIMS membership is valid for one year from the date you join. Associate members are entitled to member benefits and services, but are not eligible to hold office at the Society or Chapter level.

MEMBERSHIP DUES

Associate of the Society - \$525 U.S. per individual (see p. 4 to determine if you are eligible for recent graduate dues discounts.)

Chapter Dues* \$ _____ U.S. (see p.3)

Total \$ _____ U.S.

Membership Dues are not refundable, nontransferable and are not prorated.

*Chapter dues are mandatory; if not included with this application they will be billed directly to your credit card or invoiced by RIMS or the Chapter. Please refer to page 3 of this application for chapter dues listing. The most up-to-date pricing can be found on www.RIMS.org. Membership applications are processed upon receipt of full payment of all membership dues. You will receive an e-mail notification of your active membership after your application is processed and approved. Please allow up to 2 weeks for processing.

U.S. Taxpayers: RIMS dues are not deductible as a charitable contribution for tax purposes but may be deductible as a business expense. 16.5% of 2012 Society Dues are not deductible due to lobbying. Members will be advised each year of the non-deductible portion of the Society dues on their renewal invoice.

RIMS Federal Tax ID# 13-1860397. If you need a W9 tax form completed, it is available at www.RIMS.org/W9.

PAYMENT METHOD AND INFORMATION

Payment for membership dues may be made by check, Visa, MasterCard, American Express and Bank Transfers. Please remit payment in U.S. dollars, drawn on a U.S. bank, payable to Risk and Insurance Management Society, Inc.

For check or money order payments via regular mail:

Risk and Insurance Management Society, Inc., P.O. Box 95000-2345, Philadelphia, PA 19195-2345

For bank transfers:*

TD Bank, 469 Seventh Avenue, New York, NY 10018

Account name: RIMS Operating Account

Account number: 7920319089

ABA number: 026013673

* Bank Transfers must include the applicant's name(s) and company. For accurate processing enclose a copy of your bank order with your membership application. Applicant is responsible for all bank charges. Please add an additional \$30 U.S. for bank transfers administrative fee.

For credit card payments:

You may fax the completed application with your credit card payment to 212-655-7430 or email to membership@RIMS.org.

If you prefer to mail your application, use the following address:

Risk and Insurance Management Society, Inc.

Attention: Membership Dept.

1065 Avenue of the Americas - 13th Floor

New York, NY 10018-2506

Please bill my credit card: American Express Visa MasterCard

Card No. _____ Exp. Date _____

Print name as it appears on card _____

Signature _____ Telephone # of credit card holder _____

RIMS USE ONLY

MEMBERSHIP PLEDGE

I verify that the information herein is true and accurate, and that I have read Article IV – Membership, Section 1 of RIMS Constitution and Bylaws on page 4 and hereby certify that I am eligible for membership in the Risk and Insurance Management Society, Inc. I further affirm that I will subscribe to the objectives of RIMS and abide by RIMS Constitution and Bylaws and any amendments thereto (located at www.RIMS.org/bylaws).

Name of Organization _____

Signature of Associate of the Society _____ Date _____

I understand that by providing my mailing address, e-mail address, telephone number and fax number, I consent to receive communications sent by or on behalf of RIMS via these media. I also understand that RIMS will not share my e-mail address with other organizations.

The Membership dues are printed on this form. Chapter dues vary from chapter to chapter. The most up to date pricing can always be found at www.RIMS.org/JoinToday. Membership or Chapter dues not included with this application or renewal will be billed directly to your credit card or invoiced by RIMS or the Chapter.

Join Today • www.RIMS.org/JoinToday

All dues are per individual and are shown in US dollars.

UNITED STATES

ALABAMA

001 Alabama (Birmingham) \$150

ALASKA

074 Alaska (Anchorage) \$75

ARIZONA

049 Arizona Central (Phoenix) \$100

CALIFORNIA

028 Golden Gate (San Francisco) \$125

033 Los Angeles \$110

052 Orange County (Orange) \$110

088 Sacramento Valley \$0

045 San Diego \$175

073 Silicon Valley \$120

COLORADO

018 Rocky Mountain (Denver) \$180

CONNECTICUT

012 Connecticut Valley (Hartford County) \$50

044 Fairfield/Westchester (Greenwich) \$50

DELAWARE

014 Delaware Valley/Philadelphia \$75

DISTRICT OF COLUMBIA

070 Potomac (Washington, D.C.) \$125

FLORIDA

016 Broward (Fort Lauderdale) \$65

085 Central Florida (Orlando) \$40

093 Greater Miami \$50

065 Northeast Florida (Jacksonville) \$80

089 Palm Beach \$100

090 Southwest Florida (Naples) *Chapter Collects*

048 Tampa Bay \$50

GEORGIA

003 Atlanta \$0

HAWAII

019 Hawaii (Honolulu) \$15

ILLINOIS

009 Chicago \$200

083 Mid-Illinois (Peoria/Bloomington) \$50

INDIANA

042 Indiana (Indianapolis) \$200

IOWA

086 Greater Quad Cities (Muscatine) \$150

060 Iowa (Des Moines) \$35

KANSAS

017 Greater Kansas City \$45

KENTUCKY

053 Kentuckiana/Bluegrass \$100

LOUISIANA

034 South Louisiana (New Orleans) \$175

MARYLAND

008 Chesapeake (Baltimore) \$125

070 Potomac (Washington, D.C.) \$125

MASSACHUSETTS

022 Massachusetts (Boston) \$75

MICHIGAN

015 Detroit \$100

054 Western Michigan (Grand Rapids) \$0

MINNESOTA

024 Minnesota (Minneapolis) \$50

MISSOURI

017 Greater Kansas City \$45

084 Ozarks Area (Springfield) \$150

032 St. Louis \$50

NEBRASKA

043 Great Plains (Omaha) \$100

NEVADA

081 Nevada (Las Vegas) \$99

105 Northern Nevada \$50

NEW JERSEY

026 New Jersey (Somerset) \$100

014 Delaware Valley (Philadelphia) \$75

NEW YORK

101 Long Island (Woodbury) \$0

027 New York (New York City) \$100

036 Upstate New York (Rochester) \$120

NORTH CAROLINA

005 Carolinas (Charlotte) \$100

047 Piedmont (Raleigh-Durham) \$50

OHIO

007 Central Ohio (Columbus) \$50

010 Ohio River Valley (Cincinnati) \$0

011 Northeast Ohio (Cleveland) \$50

087 Toledo \$100

OKLAHOMA

072 Central Oklahoma (Oklahoma City) \$200

029 Eastern Oklahoma (Tulsa) \$200

OREGON

030 Oregon (Portland) \$100

PENNSYLVANIA

058 Central Penn (Harrisburg) *Chapter Collects*

014 Delaware Valley (Philadelphia) \$75

031 Pittsburgh \$40

SOUTH CAROLINA

076 Palmetto (Columbia) \$50

071 Western Carolina (Greenville) \$40

TENNESSEE

059 Cumberland (Nashville) \$75

023 Memphis \$160

TEXAS

080 Central Texas (Austin) \$65

013 Dallas-Fort Worth \$60

020 Houston \$125

056 South Texas (San Antonio) \$125

UTAH

069 Utah (Salt Lake City) \$125

VIRGINIA

070 Potomac (Washington, D.C.) \$125

037 Virginia (Williamsburg) \$25

WASHINGTON

038 Washington (Seattle) \$35

WISCONSIN

039 Wisconsin (Milwaukee) \$250

CANADA (in U.S.\$ equivalent)

ALBERTA

061 Northern Alberta (Edmonton) *Chapter Collects*

002 Southern Alberta (Calgary) *Chapter Collects*

BRITISH COLUMBIA

004 British Columbia (Vancouver) *US \$100*

MANITOBA

051 Manitoba (Winnipeg) *US \$25*

NEW BRUNSWICK/ NOVA SCOTIA

091 Maritime Chapter *Chapter Collects*

NEWFOUNDLAND & LABRADOR

063 Newfoundland & Labrador (St. John's)

Chapter Collects

ONTARIO

062 Canadian Capital (Ottawa) *US \$100*

035 Ontario (Toronto) *US \$145*

PRINCE EDWARD ISLAND

091 Maritime Chapter *Chapter Collects*

QUEBEC

025 Quebec (Montreal) *US \$150*

SASKATCHEWAN

064 Saskatchewan (Saskatoon/Regina) *US \$100*

JAPAN

103 Japan (Tokyo) *Chapter Collects*

MEXICO

104 Mexico (Monterrey) *Chapter Collects*

All dues subject to change.

Chapter Collects = chapter will invoice directly for chapter dues.

ARTICLE IV - INDIVIDUAL MEMBERSHIP

F. Class VI - Associate of the Society

An individual may be extended the opportunity to be an Associate of the Society if he/she can confirm their commitment to uphold and further the risk management discipline.

An Associate of the Society:

- must not be eligible to be a Deputy of a corporation or other legal entity eligible for Class I membership, as described above in Section 1(A); and
- must not be eligible to be a Deputy, as described above in Section 1(A), for a current Member.

Associates of the Society:

- must subscribe to the objectives of RIMS;
- must agree to abide by RIMS' Constitution and Bylaws;
- may not vote;
- may not hold office;
- may act as an advisor to a committee at the discretion of the committee chair;
- must be an Associate of a local chapter, unless accepted for non-chapter membership by RIMS

Director of Membership & Chapter Services (or other staff equivalent position) after taking into consideration geographic location, travel time and other extenuating circumstances;

- are afforded the privileges of RIMS membership, unless otherwise specified; and
- must pay dues, which shall be fixed by RIMS' Board of Directors.

RECENT GRADUATE DUES

Associate members within five years of receiving their initial bachelor's (or equivalent) degree (based on the date on your diploma) are eligible for a discounted dues rate:

| Year of graduation | 2012 RIMS Society dues (Chapter dues additional) |
|--------------------|--|
| 2012 | \$50 |
| 2011 | \$50 |
| 2010 | \$75 |
| 2009 | \$150 |
| 2008 | \$300 |
| 2007 or earlier | Full associate dues |

In order to qualify for these reduced dues, you must include one of the following with your application:

- 1) A photocopy of your diploma indicating your name and the date of your graduation;
- 2) A certified copy of your college transcript indicating the date of your graduation;
- 3) An original letter from the dean of your college or your alumni office (on college/university stationery) verifying your graduation date and type of degree earned

You may email the documentation separately to membership@RIMS.org (put Recent Graduate processing in the Subject line) or mail it to: Attn - Recent Graduate Processing, RIMS, 1065 Avenue of the Americas, 13th floor, New York, NY 10018.