

2010 Application for Individual Membership



Contact Membership Dept. at 212-655-6220 or membership@RIMS.org for additional information.
Risk and Insurance Management Society, Inc. • www.RIMS.org • Fax: (212) 655-7430 • RIMS Federal Tax ID# 13-1860397

How did you hear about RIMS? _____

REASON FOR JOINING (PLEASE CHOOSE ONE)

- | | | |
|--|---|---|
| <input type="checkbox"/> Annual Conference | <input type="checkbox"/> E-Group Participation | <input type="checkbox"/> Professional Development Courses |
| <input type="checkbox"/> Career Services | <input type="checkbox"/> ERM Content | <input type="checkbox"/> Regional Conferences |
| <input type="checkbox"/> Colleague Referral | <input type="checkbox"/> Local Chapter | <input type="checkbox"/> <i>Risk Management Magazine</i> |
| <input type="checkbox"/> Discount on RIMS Products/Sevices | <input type="checkbox"/> Professional Affiliation | <input type="checkbox"/> Other _____ |

CHECK ONE MEMBERSHIP CATEGORY

- Educational Member:** An individual whose primary occupation is a faculty member teaching risk management, insurance or benefits courses at an institution of higher learning or chairing a department at such an institution, which offers risk management, insurance or benefits courses.
*****A current curriculum vitae must be attached to application, and additional documentation may be required.**
- Student Member:** An individual who is considered to be "full time" by the college or university majoring in risk management, insurance, business, finance or management with an emphasis in risk management and/or insurance. This category is not intended for anyone eligible for other categories of membership. *****A current transcript must be attached to application and each renewal thereafter.**
- Affiliate Member:** A current deputy member upon separation from a member company. This individual membership may be renewed once from date of separation. Membership terminates upon acceptance of employment.
- Retired Member:** An individual who was previously a Class I Deputy member, Class III Educational member or Class VI Associate of the Society member of RIMS and must be fully retired.

***** Applications will not be processed without attachments.**

ABOUT YOU (please print)

Mr. Ms. Mrs. Dr. Other _____

First Name _____ MI _____ Last Name _____ Nickname _____

Job Title _____ Male Female Year of Birth | | | | |

Mailing Address _____

City _____ State/Province _____ Zip/Postal Code _____ Country _____

Telephone _____ Extension _____ Fax _____

E-Mail Address (application will not be processed without e-mail address) _____

Street Address (if different than mailing address) _____

City _____ State/Province _____ Zip/Postal Code _____ Country _____

Would you like to be included in RIMS online Member Directory? Yes No

If No, may we release your contact information to other RIMS members upon request? Yes No

Occasionally RIMS releases its membership mailing list to outside organizations offering products or services that may be of value to members.

May we release your name and address? Yes No

ABOUT YOUR ORGANIZATION

Complete the following information:

For Educational Applicant:

Current college/university _____ Web site _____

Are you a faculty member or chairing a department that offers risk management, insurance or benefits courses? Yes No

For Student Applicant:

College/University attending _____ Expected Graduation Date _____ Status FT/PT

For Affiliate or Retired Applicant:

Former employer _____ Date of separation/retirement from former employer _____

ABOUT CHAPTER AFFILIATION

All RIMS Members are required to belong to a local chapter and pay any applicable local chapter dues. What is your Chapter Preference? (See Chapter Listing on page 3.)

Chapter Preference _____ Chapter # | | | | |

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MEMBERSHIP INFORMATION

All Memberships: The individual, not the company, holds the Membership. Membership dues are non-refundable and membership is non-transferable. You will be billed annually for dues to coincide with the month that you joined RIMS. Renewal notices are mailed approximately 60 days prior to the anniversary date. The *Risk Management Magazine* subscription price of one year (\$70 U.S.) for each individual is included in your membership dues, and may not be deducted.

MEMBERSHIP DUES

<input type="checkbox"/> Educational Member - \$100.00 U.S.	<input type="checkbox"/> Affiliate Member - no charge	<input type="checkbox"/> Chapter Dues \$ _____ U.S.
<input type="checkbox"/> Student Member - no charge	<input type="checkbox"/> Retired Member - \$100.00 U.S.	<input type="checkbox"/> Total \$ _____ U.S.

Membership Dues are not refundable.

*Chapter dues not included with this application will be billed directly to your credit card or invoiced by RIMS or the Chapter. Please refer to page 3 of this application for chapter dues listing. Chapter dues vary from chapter to chapter. The most up to date pricing can always be found on the RIMS.org Web site. Membership applications are processed upon receipt of full payment of all membership dues. You will receive an e-mail notification of your active membership after your application is processed and approved. Please allow up to 2-4 weeks for processing.

U.S. Taxpayers: RIMS dues are not deductible as a charitable contribution for tax purposes but may be deductible as a business expense. 10.5% of 2010 Society Dues are not deductible due to lobbying activities. Members will be advised each year of the non-deductible portion of the Society dues on their renewal invoice.

RIMS Federal Tax ID# 13-1860397. If you need a W9 tax form completed, fax the W9 form and your request to 212-655-5928.

PAYMENT METHOD AND INFORMATION

Payment for membership dues may be made by Check, Visa, MasterCard, American Express and Bank Transfers. Please remit payment in U.S. Funds, drawn on a U.S. bank, payable to Risk and Insurance Management Society, Inc

For check or money order payments via regular mail:

Risk and Insurance Management Society, Inc.
P.O. Box 95000-2345
Philadelphia, PA 19195-2345

For check or money order payments via express or overnight mail:

Image Remit
205 North Center Drive
North Brunswick, NJ 08902
Attn: P.O. Box 95000-2345

For bank transfers:*

Commerce Bank
469 Seventh Avenue
New York, NY 10018
Account name: RIMS Operating Account
Account number: 7920319089
ABA number: 026013673

* Bank Transfers must include the applicant's name(s) and company. For accurate processing enclose a copy of your bank order with your membership application. Applicant is responsible for all bank charges. Please add an additional \$30 U.S. for bank transfers administrative fee.

For credit card payments:

You may fax the completed application with your credit card payment to 212-655-7430 or email to membership@RIMS.org.

If you prefer to mail your application, use the following address:

Risk and Insurance Management Society, Inc.
Attention: Membership Dept.
1065 Avenue of the Americas - 13th Floor
New York, NY 10018-2506

RIMS USE ONLY

Please bill my credit card: American Express Visa MasterCard

Card No. _____ Exp. Date _____

Print Name as it appears on card _____

Signature _____

MEMBERSHIP PLEDGE

I verify that the information herein is true and accurate, and that I have read Article IV - Membership, Section 1 of RIMS' Constitution and Bylaws on page 4 and hereby certify that I am eligible for membership in the Risk and Insurance Management Society, Inc. I further affirm that I will subscribe to the objectives of RIMS and abide by RIMS' Constitution and Bylaws and any amendments thereto.

Name _____
Signature _____ Date _____

I understand that by providing my mailing address, e-mail address, telephone number and fax number, I consent to receive communications sent by or on behalf of RIMS via these media. I also understand that RIMS will not share my e-mail address with other organizations.

The Membership Dues are printed on this form. Chapter dues vary from chapter to chapter. The most up to date pricing can always be found on the *rims.org* web site. Membership or Chapter dues not included with this application or renewal will be billed directly to your credit card or invoiced by RIMS or the Chapter.

E = Educational, S = Student, A = Affiliate, R = Retired

UNITED STATES

ALABAMA

- 001 Alabama (Birmingham)
E = \$100, S = \$50, A = \$75

ALASKA

- 074 Alaska (Anchorage)
E = \$75, S = \$75, A = \$75, R = \$75

ARIZONA

- 049 Arizona Central (Phoenix)
E = \$100, S = \$50, A = \$100, R = \$100

CALIFORNIA

- 028 Golden Gate (San Francisco)
E = \$30, S = \$30, A = \$0, R = \$30
- 033 Los Angeles
- 052 Orange County (Orange)
- 088 Sacramento Valley
E = \$25, S = \$25, A = \$25, R = \$25
- 045 San Diego
E = \$25
- 073 Santa Clara Valley
E = \$100, S = \$100, A = \$100, R = \$100

COLORADO

- 018 Rocky Mountain (Denver)

CONNECTICUT

- 012 Connecticut Valley (Hartford County)
E = \$50, S = \$25, A = \$50, R = \$50
- 044 Fairfield/Westchester (Greenwich)

DISTRICT OF COLUMBIA

- 070 Potomac (Washington, D.C.)
E = \$100

FLORIDA

- 016 Broward (Fort Lauderdale) E= \$65
- 085 Central Florida (Orlando)
E = \$35, A = \$40, R = \$35
- 093 Greater Miami
E = \$50, A = \$50, R = \$50
- 065 Northeast Florida (Jacksonville)
E = \$40, R = \$40
- 089 Palm Beach
E = \$50, A = \$50
- 090 Southwest Florida (Naples)
- 048 Tampa Bay

GEORGIA

HAWAII

- 019 Hawaii (Honolulu)
E = \$15, S = \$15, A = \$15, R = \$15

ILLINOIS

- 009 Chicago
- 083 Mid-Illinois (Peoria/Bloomington)
E = \$50, A = \$50, R = \$50

INDIANA

- 042 Indiana (Indianapolis)
E = \$200

IOWA

- 086 Greater Quad Cities (Muscatine)
E = \$50, R = \$50
- 060 Iowa (Des Moines)

KANSAS

- 017 Greater Kansas City

KENTUCKY

- 053 Kentuckiana/Bluegrass (Louisville & Lexington)

LOUISIANA

- 034 South Louisiana (New Orleans)
E = \$25, S = \$25, A = \$75, R = \$25

MARYLAND

- 008 Chesapeake (Baltimore)
E = \$50, S = \$50, A = \$50, R = \$50
- 070 Potomac (Washington, D.C.)
E = \$100

MASSACHUSETTS

- 022 Massachusetts (Boston)

MICHIGAN

- 015 Detroit
- 054 Western Michigan (Grand Rapids)
A = \$50

MINNESOTA

- 024 Minnesota (Minneapolis)

MISSOURI

- 017 Greater Kansas City
- 084 Ozarks Area (Springfield)
A = \$15
- 032 St. Louis

NEBRASKA

- 043 Great Plains (Omaha)
E = \$50, S = \$50, A = \$50, R = \$50

NEVADA

- 081 Nevada (Las Vegas)
E = \$115, R = \$50

NEW JERSEY

- 026 New Jersey (Edison)
- 014 Delaware Valley (Philadelphia)
E = \$65, A = \$65, R = \$65

NEW YORK

- 101 Long Island (Nassau County)
E = \$100, S = \$50, A = \$100, R = \$100
- 027 New York (New York City)
- 036 Upstate New York (Rochester)
E = \$50, S = \$50, A = \$50, R = \$50

NORTH CAROLINA

- 005 Carolinas (Charlotte)
- 047 Piedmont (Raleigh-Durham)

OHIO

- 007 Central Ohio (Columbus)
E = \$50, S = \$25, A = \$50, R = \$50
- 010 Ohio River Valley (Cincinnati)
- 011 Northeast Ohio (Cleveland)
E = \$50, A = \$50, R = \$50
- 087 Toledo

OKLAHOMA

- 072 Central Oklahoma (Oklahoma City)
E = \$100, A = \$75, R = \$100
- 029 Eastern Oklahoma (Tulsa)
E = \$80, R = \$20

OREGON

- 030 Oregon (Portland)
E = \$40, A = \$40, R = \$40

PENNSYLVANIA

- 058 Central Penn (Harrisburg)
Chapter Collects
- 014 Delaware Valley (Philadelphia)
E = \$65, A = \$65, R = \$65
- 031 Pittsburgh

SOUTH CAROLINA

- 076 Palmetto (Columbia)
E = \$50, A = \$50
- 071 Western Carolina (Greenville)

TENNESSEE

- 059 Cumberland (Nashville)
E = \$25, S = \$25, A = \$25
- 023 Memphis
E = \$80

TEXAS

- 080 Central Texas (Austin)
E = \$50, A = \$30
- 013 Dallas-Fort Worth
E = \$60, A = \$60, R = \$60
- 020 Houston
- 056 South Texas (San Antonio)
E = \$50, S = \$50, A = \$50, R = \$50

UTAH

- 069 Utah (Salt Lake City)
E = \$75, S = \$10, R = \$20

VIRGINIA

- 070 Potomac (Washington, D.C.)
E = \$100
- 037 Virginia (Williamsburg)
E = \$75, R = \$25

WASHINGTON

- 038 Washington (Seattle)
E = \$35, A = \$35

WISCONSIN

- 039 Wisconsin (Milwaukee)

CANADA

ALBERTA

- 061 Northern Alberta (Edmonton)
- 002 Southern Alberta (Calgary)

BRITISH COLUMBIA

- 004 British Columbia (Vancouver)

MANITOBA

- 051 Manitoba (Winnipeg)
E = \$27, S = \$27, A = \$26, R = \$26

NEW BRUNSWICK/ NOVA SCOTIA

- 091 Maritime
Chapter Collects

NEWFOUNDLAND & LABRADOR

- 063 Newfoundland & Labrador (St. John's)
Chapter Collects

ONTARIO

- 062 Canadian Capital (Ottawa)
E = \$100, S = \$50, A = \$75, R = \$100
- 035 Ontario (Toronto)
R = \$100

QUEBEC

- 025 Quebec (Montreal)
S = \$50, E = \$50, A = \$50, R = \$50

SASKATCHEWAN

- 064 Saskatchewan (Saskatoon/Regina)
E = \$75, A = \$75

JAPAN

- 103 Japan (Tokyo)

MEXICO

- 104 Mexico (Monterrey)

All dues are subject to change.
Chapter Collects = Chapter will invoice directly for chapter dues.

Article IV - Individual Membership

C. Class III - Educational Member

An individual who is a faculty member teaching risk management, insurance or benefits courses or chairing a department, which offers risk management, insurance or benefits courses may be extended the opportunity to be an Educational Member. This membership shall be carried with the faculty member from educational institution to educational institution, so long as the educational institution offers courses in insurance, benefits, or risk management.

An Educational Membership shall not be affected if the educational member engages in other employment, even if in that other position the educational member would not be eligible to be a deputy member of RIMS, so long as education remains the member's primary focus. However, in the event the primary focus of an Educational Member is no longer education, such Educational Member status shall terminate, with no refund of any prorated dues amount.

Educational Members:

- must subscribe to the objectives of RIMS;
- must agree to abide by RIMS' Constitution and Bylaws;
- must pay dues, which shall be fixed by the Board of Directors;
- may not vote;
- may not hold office;
- may act as an advisor to a committee at the discretion of the committee chair;
- are afforded the privileges of RIMS membership, whenever RIMS or its Chapters differentiates between members and nonmembers, unless otherwise specified; and
- must re-qualify for such membership every five (5) years and if their teaching assignments or activities within RIMS change, such membership may be subject to termination.

D. Class IV - Student Member

A Student Membership may be granted to a full-time student in a college or university; provided such individual is not otherwise eligible for membership in another class. Student Members should be affiliated with a local RIMS Chapter, to the extent possible given the student's location relative to the Chapter area. Upon graduation or acceptance of employment in the area of risk management, insurance or benefits, or the acceptance of any position involving the prohibited activities listed in Section 1(A)(3)(b), such Student Member status shall terminate, with no refund of any prorated dues amount.

Student Members:

- must subscribe to the objectives of RIMS;
- must agree to abide by RIMS' Constitution and Bylaws;
- may not vote;
- may not hold office;
- may join committee activities at the discretion of the committee chair;
- are afforded the privileges of RIMS membership, whenever RIMS or its Chapters differentiates between members and nonmembers, unless otherwise specified; and
- must pay dues, which shall be fixed by RIMS' Board of Directors.

E. Class V - Affiliate Member

An Affiliate Membership may be granted to a current Deputy upon that Deputy's separation from his/her current place of employment. Upon acceptance of employment in the area of risk management, insurance or benefits, or the acceptance of any position involving the prohibited activities listed in Section 1(A)(3)(b), such Affiliate Member status shall terminate, with no refund of any prorated dues amount.

Affiliate Members:

- must subscribe to the objectives of RIMS;
- must agree to abide by RIMS' Constitution and Bylaws;
- may enjoy such membership for a maximum of two continuous years from the date of separation from the Member;
- may continue to serve as a chapter or Society officer or committee member until the expiration of his/her existing term, but may not seek reelection to that office, or election to any other office, and may not be re-appointed to a committee, upon the expiration of such existing term;
- may not vote, except as described immediately above;
- are afforded the privileges of RIMS membership, whenever RIMS or its Chapters differentiates between members and nonmembers, unless otherwise specified; and
- must pay dues, which shall be fixed by RIMS' Board of Directors.

G. Class VII - Retired Member

A Retired Member Membership may be extended to an individual who was previously employed in risk management or one of its related specialties and who was previously a Class I Deputy Member, a Class III Educational Member or a Class VI Associate Member of RIMS prior to retirement.

A Retired Member:

- must have previously been a Class I Deputy Member, a Class III Educational Member or a Class VI Associate Member of RIMS;
- must be fully retired (i.e., does not practice or work in any capacity in the risk management field, such as would make him or her eligible to be a member of RIMS in any other Class.)

Retired Members:

- must subscribe to the objectives of RIMS;
- must agree to abide by RIMS' Constitution and Bylaws;
- may be a member of a local chapter;
- must pay dues, which shall be fixed by RIMS' Board of Directors;
- may not vote, hold office or be a chair or vice chair of a committee, but may serve as a voting member of a committee; and
- are afforded the same privileges of membership such individuals had received as Deputy or Associate Members, as the case may have been, unless otherwise specified.